Trader

Providing exceptional service to our clients starts with investing in exceptional people!
We are an independent wealth management firm committed to providing "Advice at a Higher Level" to our clients. A contributing factor to our success is our unique team structure. How do we build a successful team? We foster a culture of professional development, collaboration, and respect. We are passionate about what we do. We have fun, we work hard, and we are nice to each other. A successful team takes care of each other. This translates to a highly competitive Total Rewards package, including a generous benefits package and a paid time off policy that reflects our commitment to a healthy work-life balance.

The Trader Role

The Trader collaborates closely with Advisors and Relationship Managers in managing client portfolios. Executes trades in accordance with Cable Hill's investment strategies, as well as assisting the CIO with investment model analysis and firm level reports.

Duties & Responsibilities

- Work closely with the client's service team to accurately trade and rebalance client accounts.
- Ensure asset allocation and tactical allocations are accurately implemented and reviewed.
- Partner with Lead Advisors to execute tax loss harvesting strategies.
- Analyze and process RMDs as requested by Advisors.
- Work closely with Advisors to manage cash levels in client's portfolios.
- Assist the CIO with investment model analysis.
- Update capital long term capital market assumptions in our financial planning tool.
- Maintain trade error log.
- Prepare and analyze best execution reports and other compliance reports as requested.
- Prepare firm's quarterly investment grid.
- Positively engage with all members of the team in a professional office setting to support and advance Cable Hill's culture.

Other Duties

- Assist with projects for a variety of firm initiatives as needed.

Professional Qualifications

- A minimum of 2 years' experience trading, rebalancing client portfolios and executing tax loss harvesting strategies.
- Current Series 65 or 66 license required. A CFA, ChFC or CIMA designation a plus, but not required.
- Undergraduate degree required.
- Familiarity with trading software.
- Advanced Microsoft Excel skills required.

Total Rewards Package Highlights

- Competitive compensation
- Cable Hill pays 90% of medical, dental and vision coverage and 100% of life and disability
- Generous vacation time and sick time policy plus paid parental leave
- A 3% contribution to 401(k) plus a profit-sharing contribution after 1 year
- Commuter benefits
- Early close Fridays in the summer
- Ability to work from anywhere up to 2 days per week and for one week every 6 months
- Team building events
- A caring and supportive growth culture

We strongly urge people from unrepresented groups to apply.

Cable Hill Partners provides equal employment opportunities (EEO) to all employees and applicants for employment without regard to race, color, religion, sex, sexual orientation, national origin, age, disability or genetics. In addition to federal law requirements, Cable Hill Partners complies with applicable state and local laws governing nondiscrimination in employment. This policy applies to all terms and conditions of employment, including recruiting, hiring, placement, promotion, termination, layoff, recall, transfer, leaves of absence, compensation and training.

Cable Hill Partners expressly prohibits any form of workplace harassment based on race, color, religion, gender, sexual orientation, gender identity or expression, national origin, age, genetic information, disability, or veteran status. Improper interference with the ability of Cable Hill Partners' employees to perform their job duties may result in discipline up to and including discharge.